Meeting of the Legal Expert Group

To be held on: Tuesday 15 March 2022, 9.00am – 10.30am

Venue: Videoconference call



AGENDA

1. Welcome to Doug Wood, Charlie Grainger, Tom Wymer and Laurence Picton of HM Treasury in order to discuss the <u>outcome of the UK Prospectus Regime Review</u>.

2. Apologies

3. Issues for discussion

a) Future meetings and speaker priorities

4. Communications (information only)

a) The QCA and Peel Hunt Small and Mid-Cap Investor Survey for 2022 was published on 25 January 2022. This year, the survey focusses on: the attractiveness of public markets; ESG developments; the importance of retail investors; views on the definition of small-caps; and research on small and mid-caps. The report highlights that there is an increasing disparity between how companies and investors view the public markets. To view the report, please click here and to watch the launch

event, please click <u>here</u>.

5. Any other business

Next meeting: Tuesday 17 May 2022, 9.00am – 10.30am